



Integration Joint Board

Date of Meeting: 29 May 2024

Title of Report: Budget Planning Process and timeline

Presented by: Evan Beswick, Interim Chief Officer

The IJB is asked to:

Approve the approach and timeline

1. EXECUTIVE SUMMARY

Following 2024-25 budget preparations the HSCP officers agreed with the Integration Joint Board to scope and deliver a budget preparation proposal for year 2025-26 based on the medium to high risk forecast for 2025-26 rather than wait for budget allocation. Priority is to ensure the delivery of safe and effective care in line with regulatory requirements and clinical standards and inclusive of our requirement to gain consent from the IJB and fulfil requirements for Equalities and engagement responsibilities.

2. RECOMMENDATIONS

Recommendation is to accept and endorse the process and timeline.

3. DETAIL OF REPORT

The senior leadership team conducted a short workshop session exploring the requirements of Budget Preparation for the year 2025-26 taking cognisance of the forecast financial position, reflecting on previous process and in the current operating context.

The team considered a operational process and timeline, enabling tools, a collective and consistent approach and responsibility, context roles and support.

Primary considerations are priorities for delivery that support core service delivery delivered in a safe and effective way that also supports staff. The proposal further noted consideration of risk, the importance of a collaborative approach and whole system risk and impacts, considering what is not working, whether a service is mature enough to move to an outcome based approach of delivery. We also considered what data would inform and support this and how that compares to the narrative provided by stakeholders.

Community engagement is key with service changes and types and levels of engagement based on types of proposals were reviewed.

Roles were outlined and that this was led strategically by budget holders in terms of setting the direction of travel against our strategic priorities but

7. PROFESSIONAL ADVISORY Professional advisory in place.

8. EQUALITY & DIVERSITY IMPLICATIONS

8.1 *Consideration during the process should be given as to how any decisions required impact on The Rights of the Child (UNCRC), Islands. Fairer Scotland, Socio-economic Duty, Equalities and protected characteristics, this will be informed through consultative process and*

9. GENERAL DATA PROTECTION PRINCIPLES COMPLIANCE

Applicable where required within scope.

10. RISK ASSESSMENT

10.1 *In scoping proposals a collaborative approach will be taken to ensure that there are no subsequent impacts across the system based on a change or that risk can be mitigated.*

10.2 *Further commentary 0 0 1rT@d withi1.9 re WBT/F712 Tf0apaETQE0 sys*

REPORT AUTHOR AND CONTACT

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